



STRATEGY & EXECUTION

From the objective the board approved to the task someone finishes on Friday.

Strategy, delivery, budget and benefit on one connected record set — so progress, spend and health roll up from the work itself, not from a status slide.



Software for Strategy Teams

A strategy is a versioned, governed record — not a slide deck. It carries its themes, objectives and expected outcomes, and every objective knows which initiatives deliver it, which metrics measure it, and whether anything is delivering it at all.

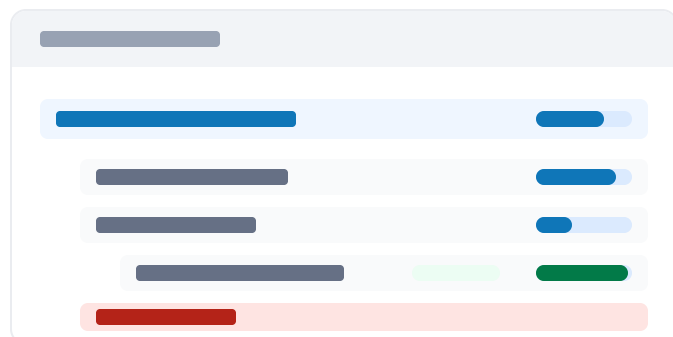
APPLICATIONS

[Strategies & Themes](#)[Objectives](#)[Outcomes](#)[Metrics & Targets](#)[Coverage & Orphans](#)[Governance Rules](#)

Strategies & Themes

Typed strategies with a planning horizon, review cadence and version history — a new version supersedes the old rather than overwriting it. Governance rules per strategy type decide which fields may change after publication.

- Draft → review → published lifecycle
- Themes group objectives under one narrative



Objectives & Outcomes

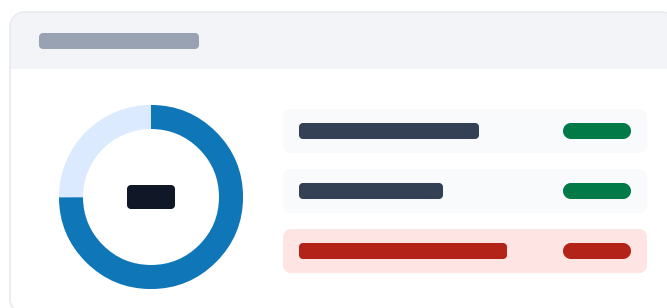
A weighted objective tree with success criteria, baseline and target. Each expected outcome is tied to a live metric, so realisation is read from measurements — not typed in.

- Baseline, target and actual per outcome
- Objectives linked to capabilities and processes

Coverage & Orphans

One view answers the question every board asks: is anything actually delivering this? Objectives with no initiative, and initiatives serving no objective, surface as orphans — refreshed on demand.

- Coverage per objective and per strategy
- Orphan initiatives flagged for a decision



Software for Execution & PMO Teams

Initiatives are how a strategy gets delivered. Below them sits a delivery spine you shape to your own organisation — programs, projects, work packages, tasks, activities — and health rolls up from the bottom, computed from the work rather than declared in a status meeting.

APPLICATIONS

Initiatives

Programs & Projects

Milestones & Deliverables

Work Packages & Tasks

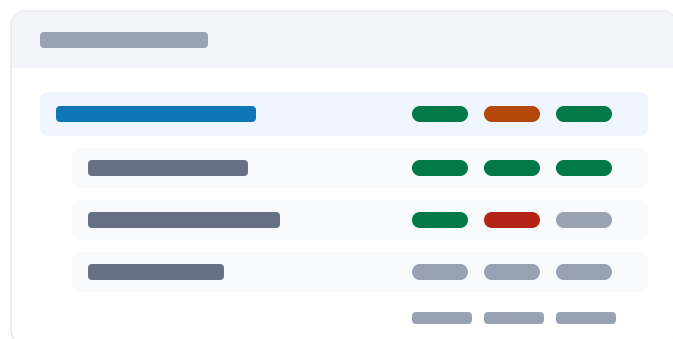
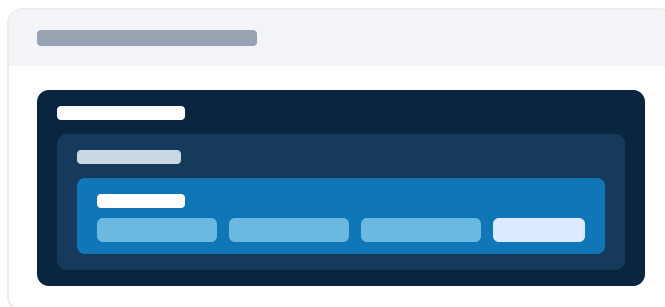
Roll-up & Health

Traceability

A delivery spine you configure

Every level below the initiative is optional. A small team runs initiative → project → task; a portfolio office adds programs and work packages. Each initiative names the strategy it serves and the entity that owns it.

- Initiative types, priorities and planned budget
- External reference for your PMO tool



Roll-up & Health

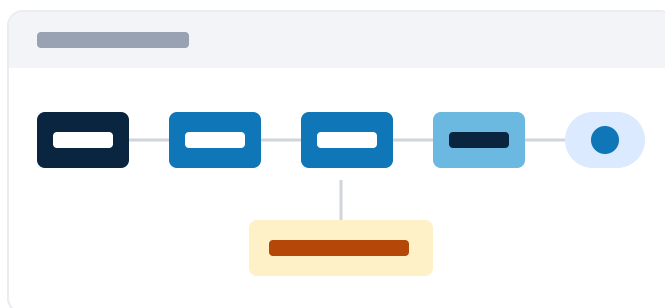
Completion, schedule, budget and scope health roll up from tasks and milestones to the initiative. Where the data is not there, health reads *unknown* — never a green that nothing has earned.

- Weighted completion, overdue and late counts
- Manual override only with a recorded reason

Traceability, end to end

Walk the chain in either direction: from a strategy down to the person assigned to a task, or from an activity up to the objective it serves. Risk, control and asset records join the same chain.

- Strategy → objective → initiative → task → person
- One answer for the executive and the employee



Software for Finance & Benefits

Money follows the same spine as the work. Budgets are allocated down it, commitments and actuals are recorded against it, and forecasts, burn and available funds roll back up — in whatever currency each level runs in. Then the harder question: did the benefit arrive?

APPLICATIONS

Budgets & Allocations

Commitments & Actuals

Forecasts

Benefits Realisation

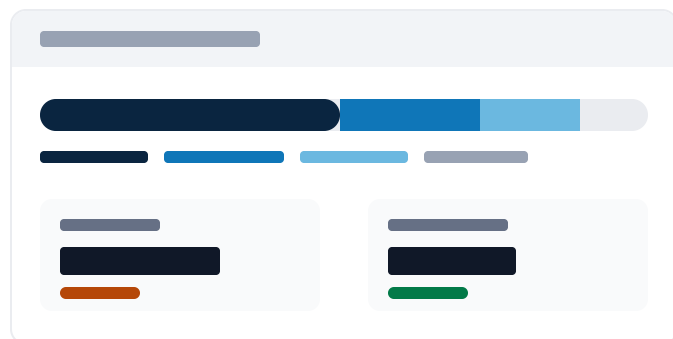
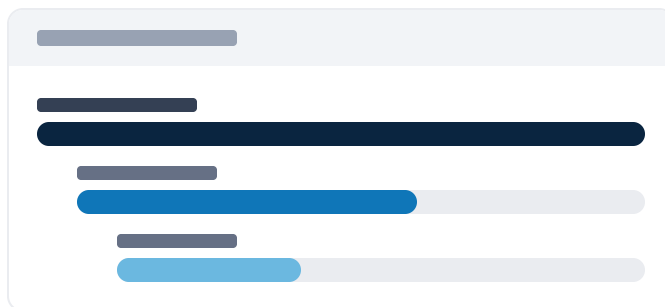
ROI & Payback

Currencies & Rates

Budgets & Allocations

Set a budget at any level and allocate it downward. Each level sees its direct budget, what it inherited, and what remains. Revisions are kept, so the approved figure and the current one are both on record.

- Direct and inherited budget per level
- Revision history with approved baselines



Commitments, Actuals & Forecasts

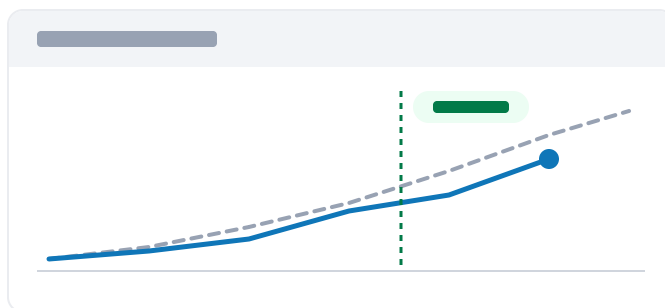
Record what is committed, what has been spent and what is forecast, by source. Burn and available funds roll up the spine; budget health feeds the same roll-up the PMO reads.

- Open commitments, actuals and forecast total
- Per-level currency with recorded exchange rates

Benefits, ROI & Payback

Declare the benefit an initiative is meant to produce, measure it on a cadence, and compare realised against expected — including after the initiative has closed. ROI and payback are computed with their caveats shown.

- Typed benefits with review cadence
- Post-closure realisation tracking



One platform underneath strategy and delivery

Strategies, initiatives, budgets and benefits are views onto the same records, the same people and the same workflow engine — and they sit beside risk, control and compliance on the same platform.

WORKFLOW DESIGNER

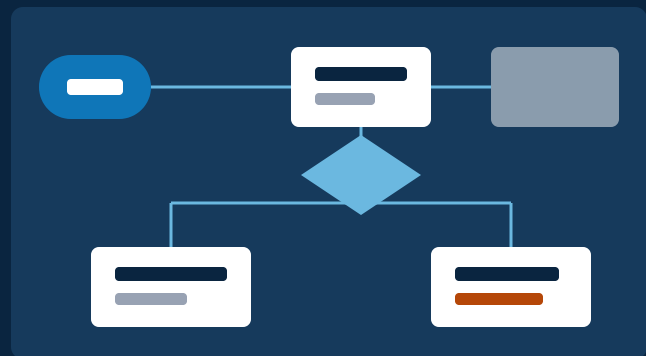
No code — but real logic.

Strategies and initiatives move through lifecycles you can copy and change: structured conditions, scheduled and date-field triggers, escalation ladders and role-gated transitions, drawn as a flowchart and run by the engine.

Flow templates per module

Scheduled & date triggers

Escalation ladders



Tenant isolation at the database

Database row-level security enforces company boundaries below the application, on every query, for every module.



Roles and separation of duties

Records are owned by named people. Object-level scoping, SoD pairs and role-gated transitions decide who may move what.



Linked records

Any record links to any other, in both directions. An objective's page shows its initiatives, risks, controls and the capabilities it depends on.



Dashboards and reports

A finance overview and execution roll-ups on the dashboard; generated reports stored alongside the records they cite.



Import, custom fields, languages

Bulk data import, custom fields on any module, notifications, full-text search and localisation for multilingual teams.



Deploy your way

Single-tenant on your own infrastructure or multi-tenant SaaS. Packaged as Startup, Mid-Market and Enterprise tiers.

STRATEGY

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Objectives
Outcomes
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Coverage & Orphans
Governance Rules

FINANCE

Budgets & Allocations
Commitments & Actuals
Forecasts
Benefits Realisation
ROI & Payback
Currencies & Rates

EXECUTION

Initiatives
Programs & Projects
Milestones & Deliverables
Work Packages & Tasks
Roll-up & Health
Traceability

PLATFORM

Workflow Designer
Linked Records
Access Control & SoD
Dashboards & Reports
Data Import & Custom Fields
Localisation

ABOUT SENTINELUNITY

SentinelUnity is a governance, risk and compliance platform built on a single data model, so strategy, risk, control and evidence are one set of records rather than four. It runs as single-tenant software on your infrastructure or as multi-tenant SaaS.

SEE IT IN ACTION

Ask for a walkthrough of a fully populated demonstration environment — a strategy, its objectives, initiatives, budgets and benefits already in motion.

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